

Borrower Name:	Co-Borrower Name:
Borrower Address:	Co-Borrower Address:
Borrower(s) will be: <input type="checkbox"/> Individual <input type="checkbox"/> Corporation (C Corp.) <input type="checkbox"/> LLC <input type="checkbox"/> LP/LLP <input type="checkbox"/> S Corp % Ownership: Borrower _____ Co-Borrower _____ Other _____	
Name of Borrowing Entity (Name(s) in which title will be held):	

Subject Property Information

Address:	City:	State:	Zipcode:
Property Contact:		Property Contact Phone Number:	
Commercial Property Type			
<input type="checkbox"/> Multifamily <input type="checkbox"/> Mixed-Use* (must be >50% Residential)		Estimated Value of Real Estate: \$ _____ Source of Value Estimate: <input type="checkbox"/> Appraisal <input type="checkbox"/> Estimate <input type="checkbox"/> Sales Price (if purchase)	
<input type="checkbox"/> Mixed-Use* <input type="checkbox"/> Retail <input type="checkbox"/> Office <input type="checkbox"/> Bed & Breakfast <input type="checkbox"/> Self Storage <input type="checkbox"/> Warehouse* <input type="checkbox"/> Light Industrial* <input type="checkbox"/> Mobile Home Park (less than 25% RV) <input type="checkbox"/> Other (describe)*		Owner Occupied: <input type="checkbox"/> Yes <input type="checkbox"/> No Owner Occupancy %: _____ Yrs. Of Investor Experience: _____ Number of Bldgs: _____ Number of Units Occupied: _____ Number of Units: _____ Bldg. Sq. Footage: _____ Land Sq. Footage: _____	
*Please provide a breakdown of the use of the property			

If a Purchase:	If a Refinance:	Subject Property Cash Flow:
Purchase Contract Expires: ____/____/____ Purchase Price: \$ _____ Subordinate or Seller Financing: \$ _____ Down Payment Amount: \$ _____	Original Purchase Date: ____/____/____ Original Purchase Price: \$ _____ Cost of Improvements Made: \$ _____ Pay-Off Mortgage 1: \$ _____ Pay-Off Mortgage 2: \$ _____ Pay-Off Taxes/Other: \$ _____ Cash Out: \$ _____	Actual Rents in Place (annualized): \$ _____ Less Actual Expenses* (annualized): \$ _____ Equals Net Op. Income (annualized): \$ _____ Gross Annual Rent of Largest Tenant: \$ _____ (*Please do not include mortgage payment in your expense number)

Business Information

Please complete if you are Self-Employed or the Borrower is a Business Entity Business Name: _____ Address: _____ City: _____ State: _____ Zipcode: _____ Years as Business Owner: _____ Will the business occupy the subject property? <input type="checkbox"/> Yes <input type="checkbox"/> No Type of Business: <input type="checkbox"/> Corporation (C) <input type="checkbox"/> LLC <input type="checkbox"/> LP/LLP <input type="checkbox"/> S Corp	Please list all owners below: <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th rowspan="2">Name</th> <th rowspan="2">Ownership %</th> <th colspan="2">On title</th> </tr> <tr> <th>Yes</th> <th>No</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name	Ownership %	On title		Yes	No																
Name	Ownership %			On title																			
		Yes	No																				

Tax Year 1- 200__ Business Income: a. Annual Revenues: \$ _____ b. Annual Expenses: \$ _____ (exclude depreciation) Net Operating Income (A-B) \$ _____	Tax Year 2- 200__ Business Income: a. Annual Revenues: \$ _____ b. Annual Expenses: \$ _____ (exclude depreciation) Net Operating Income (A-B) \$ _____
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Business Liabilities

List all liabilities that are paid by the business but may appear on your personal credit report: for example, car payments or equipment leases. This may be used to reduce the personal debt-to-income ratio and enhance your eligibility profile.

Creditor Name:	Balance:	Monthly Payment:
Creditor Name:	Balance:	Monthly Payment:

Personal Guarantor Information

Borrower: _____ Assets Cash in Banks: _____ Stocks & Mutual Funds: _____ Retirement Accounts: _____ Real Estate Owned: _____ Other Assets: _____	Co-Borrower: _____ Assets Cash in Banks: _____ Stocks & Mutual Funds: _____ Retirement Accounts: _____ Real Estate Owned: _____ Other Assets: _____
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